

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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SECURITIES AND EXCHANGE COMMISSION, :

Plaintiff, :

-v- :

No. 1:22-cv-03897-LAK

STRAIGHTPATH VENTURE PARTNERS LLC, :
STRAIGHTPATH MANAGEMENT LLC, :
BRIAN K. MARTINSEN, :
MICHAEL A. CASTILLERO, :
FRANCINE A. LANAIA, and :
ERIC D. LACHOW, :

Defendants. :
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NOTICE OF RECEIVER'S CLAIMS AND INTERESTS ANALYSIS REPORT

**PLEASE CAREFULLY READ THE ENTIRETY OF RECEIVER'S CLAIMS AND
INTERESTS ANALYSIS REPORT, INCLUDING THE ATTACHMENTS, AS YOUR
RIGHTS COULD BE AFFECTED.**

Pursuant to order dated June 14, 2022 [Dkt. 56], the Court appointed Melanie L. Cyganowski as Receiver (in such capacity, the "Receiver") of the Receivership Entities.¹ On March 6, 2023, the Receiver filed her "Motion for Entry of an Order Establishing Procedures for Resolution of Claims and Interests and Setting Bar Dates for Claims" [Dkt. 168], which the Court granted by order dated March 30, 2023 [Dkt. 180] (the "Claims Order"), thereby establishing procedures for the resolution of Interests and Claims (the "Procedures") [Dkt. 168].

In accordance with the Procedures, the Receiver has prepared a Claims and Interests Analysis Report setting forth the Receiver's determination regarding Proofs of Claim and Investor Objections (as those terms are defined in the Procedures) that were submitted to the Receiver, and the Interests and Claims that the Receiver has determined to subordinate. The schedules (the "Schedules")² comprising the Receiver's Claims and Interests Analysis Report are annexed to this Notice. The Schedules do not necessarily provide the full basis for the Receiver's determination of any Claim or Interest, and the Receiver reserves all rights to provide further, different and additional bases for her determinations.

¹ The terms "Receivership Entities" and "StraightPath" refer to the following entities: StraightPath Venture Partners LLC ("SPVP"), StraightPath Management LLC ("SPM"), SP Ventures Fund LLC, SP Ventures Fund 2 LLC, SP Ventures Fund 3 LLC, SP Ventures Fund 4 LLC, SP Ventures Fund 5 LLC, SP Ventures Fund 6 LLC, SP Ventures Fund 7 LLC, SP Ventures Fund 8 LLC, and SP Ventures Fund 9 LLC.

² Except as otherwise defined in this Notice or the Schedules, all capitalized terms shall have the meanings ascribed to them in the Receiver's Plan of Distribution [Dkt. 368-1] that was approved by Court order dated November 26, 2024 [Dkt. 408].

The Schedules categorize the Claims and Interests into groups that are deemed to share common characteristics, as follows:

1. **Schedule A: Claims Filed by Investors.** These are Proofs of Claim filed by Investors on account of Interests.
2. **Schedule B: Commercial Claims.** These are Proofs of Claim filed on account of pre- Receivership agreements.
3. **Schedule C: Governmental Claims.** These are Proofs of Claim filed by Governmental Entities.
4. **Schedule D: Determination Pending Further Information.** These are Proofs of Claim for which the Receiver's determination is pending.
5. **Schedule E: Disputed Interests.** These are Interests for which an Investor has filed or otherwise lodged an Investor Objection that has not yet been resolved.
6. **Schedule F: Subordinated Interests and Claims.** These include Proofs of Claim filed and/or Interests asserted by SP Agents.
7. **Schedule G: Unrecognized Claims.** These are Proofs of Claim that do not relate to StraightPath.

Please read all of the Schedules in their entirety. If a Claimant filed multiple Proofs of Claim, the Receiver may have categorized each of the Claims in different Schedules. Schedules B, C, D, and G list each Claimant alphabetically by name and by Claim Number. Schedules A, E, and F list each Investor by Investor Number.

The Procedures set forth how Claimants can object to the Receiver's determination of their Claim(s) as set forth in the Schedules. The Procedures can be obtained free of charge on the Receiver's website: <https://www.straightpathreceivership.com/>.

In accordance with the Procedures, an objection to the Receiver's determination of a Claim must be (i) be in writing, (ii) state with particularity the basis and nature of the objection (as to which the Receiver reserves all rights) and (iii) be electronically mailed to the Receiver's counsel at StraightPathReceiver@Otterbourg.com **so as to be actually received not later than 45 days after the date of this Notice.** Objections should not be filed with the Court.

Further, if any Investor disagrees with the Receiver's treatment of its Interest as set forth herein, the Investor may seek to resolve any dispute or otherwise proceed in accordance with the Procedures, as to which the Receiver reserves all rights.

The Receiver's determination of a Claim or Interest shall be final and binding for all purposes, including with respect to the Plan, unless the Claimant or Investor, as applicable, timely and properly submits an objection or takes other action as set forth in the Procedures.

Please note that nothing in this Notice or the Schedules is intended to or shall be deemed to (i) affect, modify or limit any provision of the Procedures or the Plan, which shall be enforceable according to their terms, or (ii) state or guarantee any distribution on account of any Claim or Interest.

Dated: July 29, 2025

Otterbourg P.C.

By: /s/ Peter Feldman

Peter Feldman

Erik B. Weinick

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Attorneys for Melanie L. Cyganowski, as
Receiver

Schedule A

Claims Filed by Investors

Schedule A: Claims Filed by Investors

Claim No.	Claimant (Identified by LP No.)	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount ¹	Allowed Claim Amount ²	Asserted Secured or Unsecured ³	Receiver's Determination	Comments
14	LP0020	SP Ventures Fund 9 LLC	\$25,600.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
45	LP0025	SP Ventures Fund 8 LLC	\$40,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
43	LP0052	SP Ventures Fund 8 LLC	\$98,256.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full including to the extent that the Proof of Claim relates to an investment unrelated to StraightPath.
9	LP0064	SP Ventures Fund 9 LLC	\$56,000.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
86	LP0156	SP Ventures Fund 8 LLC	\$154,930.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
88	LP0156	SP Ventures Fund 8 LLC	\$154,930.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full, including because Claim is duplicative of Claim No. 86.
7	LP0219	SP Ventures Fund 7 LLC	\$35,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
5	LP0224	SP Ventures Fund 8 LLC	\$17,500.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
42	LP0231	SP Ventures Fund LLC	\$30,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable

¹ Claim amount listed is the amount asserted by Claimant and does not connote agreement by the Receiver.

² Allowance of Claim does not guarantee any distribution.

³ Secured or unsecured status listed is as asserted in the Proof of Claim and does not connote agreement by the Receiver.

Schedule A: Claims Filed by Investors

Claim No.	Claimant (Identified by LP No.)	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount ¹	Allowed Claim Amount ²	Asserted Secured or Unsecured ³	Receiver's Determination	Comments
							Investor Statement, and the Claim is otherwise disallowed in full.
38	LP0232	SP Ventures Fund 8 LLC	\$80,010.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
2	LP0313	StraightPath Venture Partners LLC	\$20,000.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
98	LP0327	SP Ventures Fund 6 LLC;	\$300,000.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is disallowed in full; Interest(s) to be allowed as set forth in the applicable Investor Statement but in the amount of the Proof of Claim; discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor.
17	LP0339	SP Ventures Fund 4 LLC; SP Ventures Fund 5 LLC	\$50,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is disallowed in full; Interest(s) to be allowed as set forth in the applicable Investor Statement but in the amount of the Proof of Claim; discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor.
4	LP0356	SP Ventures Fund 7 LLC	\$156,300.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
62	LP0408	SP Ventures Fund 9 LLC	\$24,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
97	LP0410	None specified	\$22,500.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is disallowed in full; Interest(s) to be allowed as set forth in the applicable Investor Statement but in the amount of the Proof of Claim; discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor.
53	LP0450	SP Ventures Fund 7 LLC	\$179,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the

Schedule A: Claims Filed by Investors

Claim No.	Claimant (Identified by LP No.)	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount ¹	Allowed Claim Amount ²	Asserted Secured or Unsecured ³	Receiver's Determination	Comments
							applicable Investor Statement, and the Claim is otherwise disallowed in full; dispute resolved pursuant to correspondence.
64	LP0543	SP Ventures Fund 7 LLC	\$65,000.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) allowed to the extent set forth in the applicable Investor Statement and Claim and is otherwise disallowed in full including Claim for alleged lost profits.
24	LP0604	SP Ventures Fund 8 LLC	\$112,000.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
31	LP0613	SP Ventures Fund 8 LLC	\$21,000.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
11	LP0619	SP Ventures Fund 9 LLC	\$36,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
15	LP0661	SP Ventures Fund 8 LLC	\$31,500.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
101	LP0675	SP Ventures Fund 5 LLC	\$30,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
90	LP0680	SP Ventures Fund 8 LLC	\$20,700	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
93	LP0690	SP Ventures Fund 7 LLC	\$414,300.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
58	LP0716	SP Venture Partners LLC	\$40,000.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable

Schedule A: Claims Filed by Investors

Claim No.	Claimant (Identified by LP No.)	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount¹	Allowed Claim Amount²	Asserted Secured or Unsecured³	Receiver's Determination	Comments
							Investor Statement, and the Claim is otherwise disallowed in full.
29	LP0731	SP Venture Partners LLC	\$25,000.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
None assigned	LP0743	SP Ventures Fund 8 LLC	\$1,400	\$1,400	Unsecured	Allowed	Deemed resolved by correspondence.
8	LP0764	SP Ventures Fund 9 LLC	\$20,016.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
61	LP0792	SP Ventures Fund 7 LLC	\$102,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
63	LP0826	SP Ventures Fund 9 LLC	\$269,536.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
33	LP0888	SP Ventures Fund 7 LLC	\$17,000.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
None assigned	LP0905	SP Ventures Fund LLC	\$500	\$0.00	Unsecured	Allowed	Deemed resolved by correspondence.
6	LP0925	SP Ventures Fund 9 LLC	\$16,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
55	LP1038	SP Ventures Fund 8 LLC	\$30,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.

Schedule A: Claims Filed by Investors

Claim No.	Claimant (Identified by LP No.)	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount¹	Allowed Claim Amount²	Asserted Secured or Unsecured³	Receiver's Determination	Comments
None assigned	LP1046	StraightPath Venture Partners LLC	\$82,000	\$0.000	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
85	LP1054	StraightPath Venture Partners LLC	\$50,000.00	\$0.00	Secured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is disallowed in full; Interest(s) to be allowed as set forth in the applicable Investor Statement but in the amount of the Proof of Claim; discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor.
68	LP1068	SP Ventures Fund 8 LLC; SP Ventures Fund 9 LLC	\$55,018.79	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed as set forth in the applicable Investor Statement; to the extent discrepancy results from brokerage fees charged by StraightPath, that has been resolved in favor of the Investor; Claim is otherwise disallowed in full, including with respect to asserted Claims for fraud, unjust enrichment, rescission, and violations of the securities laws, interest, costs, and/or attorney's fees, as such Claims are, among other things, shared by all Investors, unliquidated, part of the Investor Statement process and not cognizable as independent Claims under the Plan.
66	LP1080	SP Ventures Fund 9 LLC	\$23,750.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full, including with respect to Claim for interest, costs, and/or attorney's fees, as such Claims are unliquidated, part of the Investor Statement process and not cognizable as independent Claims under the Plan.
87	LP1082 LP1083	SP Ventures Fund 5 LLC	\$49,700.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
46	LP1088	SP Ventures Fund 8 LLC	\$45,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
32	LP1202	SP Ventures Fund 9 LLC	\$295,290.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is disallowed in full; Interest(s) to be allowed as set forth in the applicable Investor Statement but in the amount of the Proof of Claim; discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor.

Schedule A: Claims Filed by Investors

Claim No.	Claimant (Identified by LP No.)	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount¹	Allowed Claim Amount²	Asserted Secured or Unsecured³	Receiver's Determination	Comments
3	LP1267	SP Ventures Fund 9 LLC	\$20,000.00	\$0.00	Secured and Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
44	LP1279	SP Ventures Fund 9 LLC	\$24,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
49	LP1329	StraightPath Venture Partners LLC	\$20,250.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed on account of an Interest and is disallowed on that basis; additionally, Interest not held directly by Claimant but by Claimant's custodian; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full, including Claim for custodial fees, which is not a Claim against StraightPath.
30	LP1350	SP Ventures Fund 9 LLC; StraightPath Venture Partners LLC; StraightPath Management LLC	\$40,500.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
94	LP1351	SP Ventures Fund 9 LLC	\$44,976.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
67	LP1355	SP Ventures Fund 9 LLC	\$167,858.57	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement; Claim is otherwise disallowed in full, including with respect to asserted Claims for fraud, unjust enrichment, rescission, and violations of the securities laws, interest, costs, and/or attorney's fees, as such Claims are, among other things, shared by all Investors, unliquidated, part of the Investor Statement process and not cognizable as independent Claims under the Plan.
12	LP1388	SP Ventures Fund 9 LLC	\$24,700.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
27	LP1446	SP Ventures Fund 9 LLC	\$86,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable

Schedule A: Claims Filed by Investors

Claim No.	Claimant (Identified by LP No.)	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount ¹	Allowed Claim Amount ²	Asserted Secured or Unsecured ³	Receiver's Determination	Comments
							Investor Statement, and the Claim is otherwise disallowed in full.
47	LP1510	SP Ventures Fund 9 LLC	\$75,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
37	LP1526	SP Ventures Fund 8 LLC	\$120,000.00	\$0.00	Secured	Disallowed	Proof of Claim filed on account of an Interest held by Claimant's custodian and not directly by Claimant; Proof of Claim is otherwise duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
36	LP1526	SP Ventures Fund 8 LLC	\$175,000.00	\$0.00	Secured	Disallowed	Proof of Claim filed on account of an Interest held by Claimant's custodian and not directly by Claimant; Proof of Claim is otherwise duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
1	LP1537	SP Ventures Fund 9 LLC	\$40,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed on account of an Interest and is disallowed on that basis; additionally, Interest not held directly by Claimant but by Claimant's IRA custodian; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
56	LP1548	SP Ventures Fund 9 LLC	\$74,970.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed on account of an Interest and is disallowed on that basis; additionally, Interest not held directly by Claimant but by Claimant's IRA custodian; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
69	LP1578	SP Ventures Fund 9 LLC	\$105,540.98	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Proof of Claim filed on account of an Interest held by custodian and not directly by Claimant; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement issued to IRA custodian; Claim is otherwise disallowed in full, including with respect to asserted Claims for fraud, unjust enrichment, rescission, and violations of the securities laws, interest, costs, and/or attorney's fees, as such Claims are, among other things, shared by all Investors, unliquidated, part of the Investor Statement process and not cognizable as independent Claims under the Plan.
50	LP1583	SP Ventures Fund 8 LLC	\$35,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed on account of an Interest and is disallowed on that basis; additionally, Interest not held directly by Claimant but by Claimant's IRA custodian; Interest(s) to be allowed to the

Schedule A: Claims Filed by Investors

Claim No.	Claimant (Identified by LP No.)	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount¹	Allowed Claim Amount²	Asserted Secured or Unsecured³	Receiver's Determination	Comments
							extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
28	LP1586	SP Ventures Fund 8 LLC	\$17,500.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed on account of an Interest and is disallowed on that basis; additionally, Interest not held directly by Claimant but by Claimant's IRA custodian; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
54	LP1597	SP Ventures Fund 8 LLC	\$70,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed on account of an Interest and is disallowed on that basis; additionally, Interest not held directly by Claimant but by Claimant's IRA custodian; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
57	LP1627	SP Ventures Fund LLC; SP Ventures Fund 2 LLC; SP Ventures Fund 3 LLC; SP Ventures Fund 4 LLC; SP Ventures Fund 5 LLC; SP Ventures Fund 6 LLC; SP Ventures Fund 7 LLC; SP Ventures Fund 8 LLC; SP Ventures Fund 9 LLC; StraightPath Venture Partners LLC; StraightPath Management LLC	\$35,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed on account of an Interest and is disallowed on that basis; additionally, Interest not held directly by Claimant but by Claimant's IRA custodian; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
16	LP1638	SP Ventures Fund 7 LLC	\$210,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed on account of an Interest and is disallowed on that basis; additionally, Interest not held directly by Claimant but by Claimant's IRA custodian; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
13	LP1714	SP Ventures Fund 8 LLC	\$75,600.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is disallowed in full; Interest(s) to be allowed as set forth in the applicable Investor Statement but in the amount of the Proof of Claim; discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor.
91	LP1720	SP Ventures Fund 7 LLC; SP Ventures Fund 8 LLC	\$120,758.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
92	LP1720	SP Ventures Fund 7 LLC; SP Ventures Fund 8 LLC	\$120,758.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable

Schedule A: Claims Filed by Investors

Claim No.	Claimant (Identified by LP No.)	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount ¹	Allowed Claim Amount ²	Asserted Secured or Unsecured ³	Receiver's Determination	Comments
							Investor Statement, and the Claim is otherwise disallowed in full, including because Claim is duplicative of Claim No. 91.
70	LP1757	SP Ventures Fund 8 LLC	\$20,800.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full, including with respect to Claim for a redemption as it is part of the Investor Statement process.
48	LP1850	SP Ventures Fund 9 LLC	\$104,000.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
25	LP1982	SP Ventures Fund 9 LLC	\$25,220.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
52	LP2078	SP Ventures Fund 8 LLC	\$350,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
34	LP2249	SP Ventures Fund 9 LLC	\$450,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
84	LP2341	SP Ventures Fund 9 LLC	\$25,000.00	\$0.00	Unsecured	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.
35	LP2381	SP Ventures Fund 7 LLC	\$335,036.00	\$0.00	Not identified	Disallowed	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; Interest(s) to be allowed to the extent set forth in the applicable Investor Statement, and the Claim is otherwise disallowed in full.

Schedule B
Commercial Claims

Schedule B: Commercial Claims

Claim No.	Claimant	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount¹	Allowed Claim Amount²	Asserted Secured or Unsecured³	Receiver's Determination	Comments
39	Emerson Equity LLC	StraightPath Venture Partners LLC	\$41,100.00	\$41,100.00	Unsecured	Allowed	Allowed in the amount of \$41,100.
51	Not specified	Not specified	Not specified	\$0.00	Not identified	Disallowed	Proof of Claim entirely blank without any name, signature or supporting information.
60	Nekesha Bell	SP Ventures Fund 7 LLC	Not specified	\$0.00	Unsecured	Disallowed	Claim is against a Person other than StraightPath, and to the extent it is against StraightPath it is subordinated in accordance with Section 2.2.6 of the Plan of Distribution.
65	Thomas S Pirro CPA PC	StraightPath Venture Partners LLC	\$16,750.00	\$16,750.00	Unsecured	Allowed	Allowed Unsecured Claim in the amount of \$12,750 and Allowed Pre-Effective Date Administrative Claim of \$4,000.
99	UT Overseas Inc.	SP Ventures Fund LLC; SP Ventures Fund 2 LLC; SP Ventures Fund 3 LLC; SP Ventures Fund 4 LLC; SP Ventures Fund 5 LLC; SP Ventures Fund 6 LLC; SP Ventures Fund 7 LLC; SP Ventures Fund 8 LLC; SP Ventures Fund 9 LLC; StraightPath Venture Partners LLC; StraightPath Management LLC	\$990,000.00	\$0.00	Not identified	Resolved	Resolved pursuant to order dated February 27, 2025 [Dkt. 469].

¹ Claim amount listed is the amount asserted by Claimant and does not connote agreement by the Receiver.

² Allowance of Claim does not guarantee any distribution.

³ Secured or unsecured status listed is as asserted in the Proof of Claim and does not connote agreement by the Receiver.

Schedule C
Governmental Claims

Schedule C: Governmental Claims

Claim No.	Claimant	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount¹	Asserted Secured or Unsecured²	Comments
95	Securities and Exchange Commission	StraightPath Venture Partners LLC	\$398,061,449.00	Unsecured	To be treated in accordance with Section 6.8 of Plan of Distribution.
96	Securities and Exchange Commission	StraightPath Management LLC	\$398,061,449.00	Unsecured	To be treated in accordance with Section 6.8 of Plan of Distribution.
100	Internal Revenue Service	StraightPath Venture Partners LLC	\$3,056,105.00	N/A	Claimant has voluntarily withdrawn its Claim as a result of amended tax return filed on behalf of StraightPath Venture Partners LLC.

¹ Claim amount listed is the amount asserted by Claimant and does not connote agreement by the Receiver.

² Secured or unsecured status listed is as asserted in the Proof of Claim and does not connote agreement by the Receiver.

Schedule D

Determination Pending Further Information

Schedule D: Determination Pending Further Information							
Claim No.	Claimant	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount ¹	Tentative Allowed Claim Amount ²	Asserted Secured or Unsecured ³	Receiver's Determination	Comments
71	Cahill Gordon & Reindel LLP	SP Ventures Fund 8 LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
72	Cahill Gordon & Reindel LLP	SP Ventures Fund 2 LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
73	Cahill Gordon & Reindel LLP	SP Ventures Fund 4 LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
74	Cahill Gordon & Reindel LLP	SP Ventures Fund 3 LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
75	Cahill Gordon & Reindel LLP	SP Ventures Fund 5 LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
76	Cahill Gordon & Reindel LLP	SP Ventures Fund 6 LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
77	Cahill Gordon & Reindel LLP	SP Ventures Fund 7 LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
78	Cahill Gordon & Reindel LLP	SP Ventures Fund 9 LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
79	Cahill Gordon & Reindel LLP	StraightPath Advisors LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is not asserted against a Receivership Entity; additionally, Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
80	Cahill Gordon & Reindel LLP	SP Ventures Fund LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
81	Cahill Gordon & Reindel LLP	StraightPath Holdings LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is not asserted against a Receivership Entity; additionally, Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
82	Cahill Gordon & Reindel LLP	StraightPath Venture Partners LLC	\$496,364.27	\$496,364.27 ⁴	Unsecured	Determination Pending	Pending resolution: subject to determinations in civil and criminal actions in the U.S.D.C. for the S.D.N.Y., including with respect to, <i>inter alia</i> , "good faith" and the receipt of itemized invoices for work performed; pending resolution, potential Distribution to be held in reserve as may be required by Plan.
83	Cahill Gordon & Reindel LLP	StraightPath Management LLC	\$496,364.27	\$0.00	Unsecured	Disallowed	Claim is duplicative of Claim No. 82; comments to Claim No. 82 are incorporated by reference.
59	Lo Enterprises LLC	StraightPath Venture Partners LLC	\$3,067,651.50	\$0.00	Unsecured	Determination Pending	Pending resolution: subject to receipt of evidence re damages, including mitigation, and partial performance; pending resolution, potential distribution to be held in reserve as may be required by Plan.

¹ Claim amount listed is the amount asserted by Claimant and does not connote agreement by the Receiver.

² Allowance of Claim does not guarantee any distribution.

³ Secured or unsecured status listed is as asserted in the Proof of Claim and does not connote agreement by the Receiver.

⁴ As voluntarily reduced by the Claimant.

Schedule E
Disputed Interests

Schedule E: Disputed Interests

Obj. No.	Investor (Identified by LP No.)	Applicable Receivership Entity	Total Asserted Investment Amount¹	Basis of Investor Objection	Receiver's Determination	Basis for Receiver's Determination²
None assigned	LP0100	SP Ventures Fund 2 LLC	\$200,000	Investor asserts that funds transferred to StraightPath exceed the amounts noted on Investor Statement.	Resolved	The discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor; Interest allowed as set forth in the applicable Investor Statement, but in the amount of \$200,000.
69	LP0138	SP Ventures Fund 8 LLC	\$42,270,454.77	Investor asserts that funds transferred to StraightPath in series of Investments exceed the amounts noted on Investor Statement.	Amended Investor Statement Issued	The Receivership's books and records, and the records provided by the Investor, indicated that two deposits and one redemption by Investor were not accounted for in initial Investor Statement; Amended Investor Statement issued to the Investor correcting those errors; no errors in the Amended Investor Statement were identified by the Investor, and distributions based on the Amended Investor Statement were received by the Investor without objection or reservation; Interest(s) to be allowed to the extent set forth in Amended Investor Statement.
58	LP0308	SP Ventures Funds 6 LLC	\$25,000	Investor asserts that funds transferred to StraightPath exceed the amounts noted on Investor Statement.	Resolved	The discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor; Interest, as set forth in the applicable Investor Statement, allowed in the amount of \$25,000.
None assigned	LP0435	SP Ventures Fund 3 LLC	\$250,000	Investor asserts that funds transferred to StraightPath exceed the amounts noted on Investor Statement.	Resolved	The discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor; Interest, as set forth in the applicable Investor Statement, allowed in the amount of \$250,000.
62	LP0505	SP Ventures Funds 9 LLC	\$49,950	Investor asserts StraightPath agreed to a redemption immediately preceding Receivership.	Denied	Investor does not dispute the Investor Statement; to the extent the Investor Objection purports to assert a Claim, it is disallowed in full, including (i) Claim of oral representations allegedly made to Investor after the capital contribution, which are inconsistent with the terms of the LLC Operating Agreement (including § 3.3), as there is no evidence of the promised redemption in the Receivership's books and records and none has been provided by the Investor, and (ii) Claims for fraud and misstatement, which, among other things, are shared by all Investors, are unliquidated and not cognizable as independent Claims under the Plan; Interest(s) allowed to the extent set forth in Investor Statement.
70	LP1022	SP Ventures Fund 5 LLC	\$309,000	Investor asserts that it did not receive certain pre-Receivership distributions.	Denied	The Receivership's books and records, and records provided by the Investor, indicate that the Investor received the distributions.
71	LP1306	SP Ventures Fund 7 LLC	\$33,250	Investor asserts that it did not receive certain pre-Receivership distributions.	Denied	The Receivership's books and records, and records provided by the Investor, indicate that the Investor received the distributions.
74	LP1461	SP Ventures Fund 5 LLC	\$100,000	Investor asserts that funds transferred to StraightPath exceed the amounts noted on Investor Statement.	Resolved	The discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor; Interest allowed as set forth in the applicable Investor Statement but in the amount of \$100,000.
None assigned	LP2235	SP Ventures Fund 9 LLC	\$1,000,000	Investor asserts that funds transferred to StraightPath exceed the amounts noted on Investor Statement.	Resolved	The discrepancy results from brokerage fees charged by StraightPath and has been resolved in favor of the Investor; Interest allowed as set forth in the applicable Investor Statement but in the amount of \$1,000,000.

¹ Claim amount listed is the amount asserted by Claimant and does not connote agreement by the Receiver.

² Holding an Interest does not guarantee any distribution.

Schedule F

Subordinated Interests & Claims

Schedule F: Subordinated Interests & Claims

Claim No.	Investor (Identified by LP No.)	Applicable Receivership Entity	Total Asserted Investment Amount ¹	Receiver's Determination	Basis for Receiver's Determination ²
Not applicable	LP0008	SP Ventures Fund 9 LLC	\$145,000	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP0062	SP Ventures Fund LLC	\$0	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP0141	SP Ventures Fund 8 LLC	\$0	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP0342	SP Ventures Fund 8 LLC	\$311,600	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP0560	SP Ventures Fund 8 LLC	\$305,000	Interest Subordinated	The Investor is an SP Agent and an Insider; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP0774	SP Ventures Fund LLC	\$250,000	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP0775	SP Ventures Fund 2 LLC	\$143,000	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP0824	SP Ventures Fund 8 LLC	\$60,750	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
18	LP0824	SP Ventures Fund 8 LLC	\$5,750.00	Claim Disallowed and Interest Subordinated	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; the Receivership's books and records indicate that the Investor is an SP Agent; Interest subordinated pursuant to Section 2.2 of the Plan; Claim is otherwise disallowed in full.
19	LP0824	SP Ventures Fund 8 LLC	\$10,000.00	Claim Disallowed and Interest Subordinated	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; the Receivership's books and records indicate that the Investor is an SP Agent; Interest subordinated pursuant to Section 2.2 of the Plan; Claim is otherwise disallowed in full.
20	LP0824	SP Ventures Fund 8 LLC	\$10,000.00	Claim Disallowed and Interest Subordinated	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; the Receivership's books and records indicate that the Investor is an SP Agent; Interest subordinated pursuant to Section 2.2 of the Plan; Claim is otherwise disallowed in full.
21	LP0824	SP Ventures Fund 8 LLC	\$10,000.00	Claim Disallowed and Interest Subordinated	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; the Receivership's books and records indicate that the Investor is an SP Agent; Interest subordinated pursuant to Section 2.2 of the Plan; Claim is otherwise disallowed in full.
22	LP0824	SP Ventures Fund 8 LLC	\$25,000.00	Claim Disallowed and Interest Subordinated	Proof of Claim filed by an Investor on account of an Interest, not a Claim, and is duplicative of applicable Investor Statement; the Receivership's books and records indicate that the Investor is an SP Agent; Interest subordinated pursuant to Section 2.2 of the Plan; Claim is otherwise disallowed in full.
Not applicable	LP1139	SP Ventures Fund 7 LLC	\$0	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.

¹ Claim amount listed is the amount asserted by Claimant in Proof of Claim and does not connote agreement by the Receiver. If not assert in Proof of Claim, asserted amount is the total outstanding capital balance.

² Holding an Interest does not guarantee any distribution.

Schedule F: Subordinated Interests & Claims

Claim No.	Investor (Identified by LP No.)	Applicable Receivership Entity	Total Asserted Investment Amount¹	Receiver's Determination	Basis for Receiver's Determination²
Not applicable	LP1334	SP Ventures Fund 2 LLC	\$100,000	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP1802	SP Ventures Fund 2 LLC	\$490,000	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP1803	SP Ventures Fund 2 LLC	\$60,000	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP1805	SP Ventures Fund 7 LLC	\$1,940,452	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP1891	SP Ventures Fund 2 LLC	\$350,000	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP1896	SP Ventures Fund 8 LLC	\$1,300,000	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP2158	SP Venture Funds 8 LLC	\$516,900	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP2224	SP Ventures Fund 8 LLC	\$4,841,954.00	Resolved	Issue resolved by agreement.
Not applicable	LP2302	SP Ventures Fund 2 LLC	\$125,000	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP2433	SP Ventures Fund 1 LLC	\$0	Interest Subordinated	The Receivership's books and records indicate that the Investor is an SP Agent; Interest is subordinated pursuant to Section 2.2 of the Plan.
Not applicable	LP2103	SP Ventures Fund 8 LLC	\$1,119,412.75	Objection Denied and Interest Subordinated	Investor failed to provide documentation supporting Investor Objection, and no evidence supporting Investor Objection exists in the Receiver's books and records, which indicate the Investor Statement is accurate; Interest is subordinated pursuant to Section 2.2 of the Plan.

Schedule G
Unrecognized Claims

Schedule G: Unrecognized Claims

Claim No.	Claimant	Receivership Entity Against Which Claim Asserted	Total Asserted Claim Amount¹	Allowed Claim Amount²	Asserted Secured or Unsecured³	Receiver's Determination	Comments
10	Derek Runion	SP Ventures Fund LLC; SP Ventures Fund 2 LLC; SP Ventures Fund 3 LLC; SP Ventures Fund 4 LLC; SP Ventures Fund 5 LLC; SP Ventures Fund 6 LLC; SP Ventures Fund 7 LLC; SP Ventures Fund 8 LLC; SP Ventures Fund 9 LLC; StraightPath Venture Partners LLC; StraightPath Management LLC	\$1,550.00	\$0.00	Unsecured	Disallowed	Claimant failed to provide an explanation of, or documentation supporting, Proof of Claim, and no evidence supporting Proof of Claim exists in Receivership's books and records.
23	Elie Chamoun	StraightPath Venture Partners LLC	\$36,000.00	\$0.00	Secured	Disallowed	Claimant failed to provide an explanation of, or documentation supporting, Proof of Claim, and no evidence supporting Proof of Claim exists in Receivership's books and records.
26	Alan Taylor Owner of Taylor Made Custom Concrete	SP Ventures Fund 5 LLC	\$25,000.00	\$0.00	Not identified	Disallowed	According to the Claimant's records submitted to the Receiver, the Claim is unrelated to StraightPath; no evidence supporting Proof of Claim exists in Receivership's books and records; Claimant failed to provide an explanation of, or documentation supporting, Proof of Claim.
40	Judith Richards	StraightPath Venture Partners LLC; Voyager	\$5,000.00	\$0.00	Secured	Disallowed	According to the Claimant's records submitted to the Receiver, the Claim is unrelated to StraightPath; no evidence supporting Proof of Claim exists in Receivership's books and records; Claimant failed to provide an explanation of, or documentation supporting, Proof of Claim.
41	Ronald Abbott	Not specified	\$52,000.00	\$0.00	Not identified	Disallowed	Claimant failed to provide documentation supporting Proof of Claim, and no evidence supporting Proof of Claim exists in Receivership's books and records.
89	Frank X. Cid	Legend Venture Fund 1, LLC; StraightPath Venture Partners LLC	\$1,000,008.00	\$0.00	Not identified	Disallowed	Claimant failed to provide an explanation of, or documentation supporting, Proof of Claim, and no evidence supporting Proof of Claim exists in Receivership's books and records.

¹ Claim amount listed is the amount asserted by Claimant and does not connote agreement by the Receiver.

² Allowance of Claim does not guarantee any distribution.

³ Secured or unsecured status listed is as asserted in the Proof of Claim and does not connote agreement by the Receiver.